# **HARKEN**®

### **MKIV OCEAN - JIB REEFING & FURLING**

### Unit 1

Installation Manual - Intended for specialized personnel or expert users

5390 03/21





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### Introduction

This manual gives technical information on installation and service. This information is *destined exclusively* for specialized personnel or expert users. Installation, disassembling, and reassembling by personnel who are not experts may cause serious damage to property or injury to users and those in the vicinity of the product. If you do not understand an instruction contact Harken.

The user must have appropriate training in order to use this product.

Harken accepts no responsibility for damage or harm caused by not observing the safety requirements and instructions in this manual. See limited warranty, general warnings, and instructions in **www.harken.com/en/general-warnings-instructions/** 

### **Purpose**

Harken® Jib Reefing and Furling is designed for rolling sails on sailboats to reduce sail size or to completely roll so wind has little effect on the sail. Use of this product for other than normal sailboat applications is not covered by the limited warranty.

### **Safety Precautions**



WARNING!

This symbol alerts you to potential hazards that may kill or hurt you and others if you don't follow instructions. The message will tell you how to reduce the chance of injury.



CAUTION!

This symbol alerts you to potential hazards that may hurt you and others if you do not follow instructions. The message will tell you how to reduce the chance of injury.



WARNING! Strictly follow all instructions to avoid potential hazards that may kill or hurt you and others. See www.harken.com/en/general-warnings-instructions/ for general warnings and instructions.



- 1) Toggle Assembly
- 2) Crosspin
- 3) Shackles

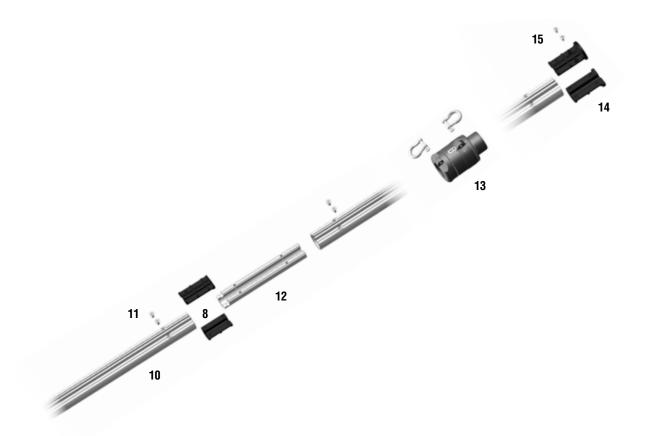
2

4) Drum Assembly

- 5) Foil Clamp Screws
- 6) 2' (610 mm) Bottom Foil
- 7) Feeder Assembly
- 8) Connector Bushing
- 9) Bottom Connector
- 10) 7' (2.13 m) Foil
- 11) Connector Screws
- 12) Connector

- 13) Halyard Swivel
- 14) Trim Cap
- 15) Trim Cap Screws

Preassembly Sizing Check



### **Size Check**

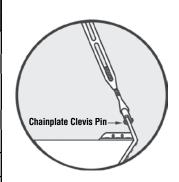
1. Check headstay and clevis pin dimensions in chart below.



WARNING! Do not drill boat's chainplate or toggle. This may result in rig failure. Use the correct size toggle and clevis pin.

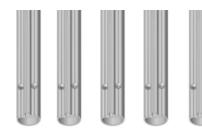
- 2. Harken does not recommend drilling boat's chainplate or toggle. In some cases bushings are available to fit boats with smaller clevis pin sizes.
- 3. Will drum fit on bow? See page 6. If necessary, use an additional toggle to slightly raise unit. To clear anchor use a Harken Long Link Plate which can be cut to various lengths.

Sizing Check			
Unit Part No.	Description		Wire Sizes
7511.10	MKIV OCEAN Unit 1	1/4", 9/32", 5/16"	6 mm, 7 mm, 8 mm
			Rod Sizes
		-8, -10, -12	5.72 mm, 6.35 mm, 7.14 mm
Toggle Part No.	Description	Chainpl	ate Clevis Pin Size
7411.20 1/2	Eye/jaw reversible	1/2"	12.7 mm
7311.20 1/2	Jaw/jaw	1/2"	12.7 mm
7311.20 5/8	Stud/jaw	5/8"	15.9 mm
7311.21 1/2	Long link plate w/toggle	1/2"	12.7 mm
7311.21 5/8	Long link plate w/toggle	5/8"	15.9 mm



**Preassembly Parts** 







**Bottom Foil** 











**Connectors** 

**Connector Bushings** 









Trim Cap

**Trim Cap Screws** 

**Feeder and Screws** 

**Foil Screws** 









Line

**Hex Keys** 

Red Loctite®

Blue Loctite®



Part No.	Quantity	Description	
HFG990	1	Drum assembly with shackle	
HFG991	1	1 Halyard swivel with shackles	
7511.FOILSET	1	Foils (Standard package)	
Includes -	6	<b>7511.30</b> Foils 7' (2.13 m)	
includes –	1	<b>7511.33F</b> 2' (610 mm) Bottom foil	

**Drum Assembly** 



Part No.	Quantity	Description
HFG233	70' (21.3 m)	7 mm double braid polyester

### **Supplied Tools and Adhesives**

Part No.	Quantity	Description	
Various	5	Hex keys - 2.5mm, 3mm, 4mm, 5mm and 5mm Long	
HFG739	1	Red Loctite® (for foil screws)	
833	1	Blue Loctite® (for feeder screws)	

### Fail Assambly Components

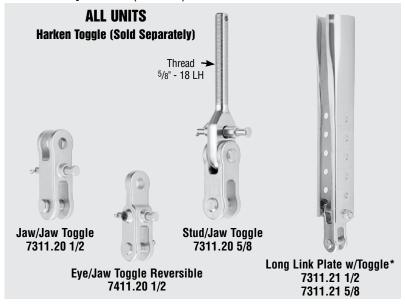
Part No.	Quantity	Description
7511.31F	6	7" (177.8 mm) Connectors
HFG1015	1	Connector bushing set
Includes	6	H-83382 Bushing connector half - top
IIICIUUES	6	H-83383 Bushing connector half - bottom
HFG1005	1	Foil screw set
Includes	26	HFS980 Foil screws (extras included)
HFG1006	1	Trim cap set
	1	H-83390 Trim cap half - top
Includes	1	H-83391 Trim cap half - bottom
	3	HFS1127 Trim cap screws (includes one extra)
HFG1007	1	Feeder set
Includes	2	H-83419 Feeder half
Includes	5	HFS1407 Feeder screws (includes one extra)

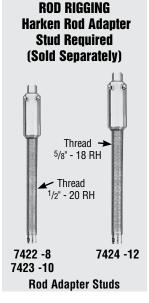
7511.30	1	Extra 7' (2.13 m) Foil
7511.31	1	Extra Connector with Bushings and Screws

- 1. Harken toggle assembly required. Sold separately.
- 2. Mating turnbuckle components must be purchased separately.
- 3. Headstay may require cutting and shortening to fit Harken toggle. Headstay may remain uncut by replacing lower stud of turnbuckle with stud/eye thus eliminating extra toggle.
- A

WARNING! A stay that is old or damaged may break suddenly, causing an accident. Headstay condition should be checked by a professional rigger before reusing.

- 4. Rod rigging requires Harken rod adapter stud.
- 5. Order Harken 7404 Lead Block Kit and one additional 7403 if necessary. Fits 1" (25 mm) stanchions.



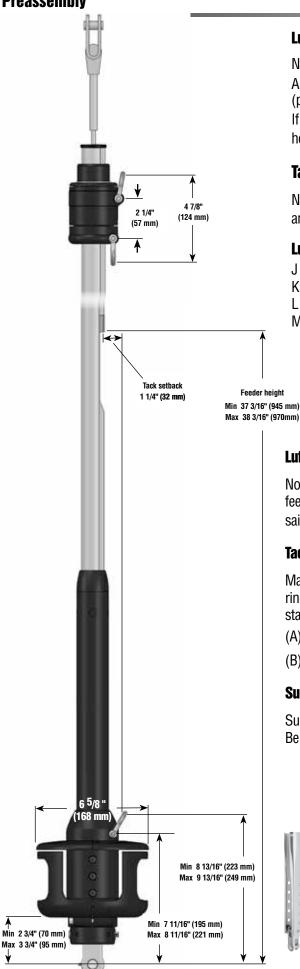




### **Tools You Will Need**



1. Long tape measure	6. Side cutters	11. Rigging or black tape
2. Short tape measure	7. Rat-tail file	12. Center Punch
3. Power drill	8. Hex keys (provided)	13. Hammer
4. Drill bit – 1/8" (3 mm)	9. Slotted/phillips screwdrivers	
5. Hacksaw	10. Needle-nose pliers	



### **Luff Length**

Note offsets above and below sail.

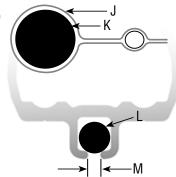
A shorter luff may be required if a halvard restrainer is necessary (page 24) or a toggle or long toggle assembly is used to raise drum. If luff of sail is not long enough to put halyard swivel near top of headstay foil, a pendant must be added (see page 24).

### **Tack Setback**

Note setback for tack shackle and cut the sail accordingly. Min is for eye/jaw and jaw/jaw toggles. Max is for stud/jaw toggles. See long link plate note.

### Luff Tape Size -6 (5 mm or 6/32")

- J Finished luff tape size: 5.5 mm (0.215")
- K Luff rope size:  $4.8 \text{ mm} (6/32^{\circ}, 3/16^{\circ})$
- L Max Ø in sail groove: 6.5 mm (0.26")
- M Gap in sail groove: 2.4 mm (0.096")



### **Luff Tape Length**

Note feeder height and extend bottom of luff tape downward so it is below feeder. This will prevent luff tape from catching in feeder as sail is lowered.

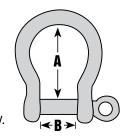
### **Tack and Head Shackles**

Make sure tack and head shackles fit sail rings. Minimum inside dimensions of standard head and tack shackles are:

- (A) 1<sup>1</sup>/16" (27 mm)
- (B) <sup>1</sup>/2" (13 mm)

#### Sun cover

Sun covers may be installed on either side of the sail. Be sure to match other sails in the customer's inventory.





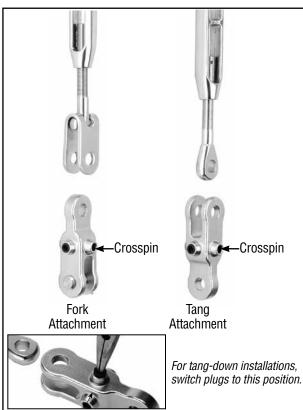
Long link plate note: If a long link plate is used, add the following dimensions to feeder, tack shackle, and drum height (based on whether plate is used full-length or shortened to one of five hole positions). Do not add to halyard swivel or top terminal dimensions.

1/2" (12.7 mm) Clevis Pin	Add 13 <sup>1</sup> /4" to 6 <sup>3</sup> /8" (337 mm to 162mm) to min.
5/8" (15.9 mm) Clevis Pin	Add 11 $^{1}/_{4}$ " to $^{43}/_{8}$ " (286 mm to 111 mm) to max.

Use dimensions of Harken toggle below to build stay to correct length.

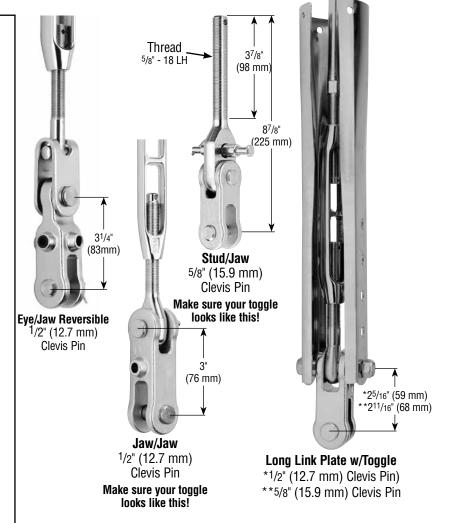
Tip: Turnbuckles should be 1/2 to 2/3rds open to allow shortening for new wire stretch and for

fine-tuning mast rake.



Most boats have a chainplate with a single tang. If boat has two plates forming a jaw, reverse eye/jaw toggle so eye is down.

Important! Remove black plastic caps and install them so crosspin will be 90 degrees to lower clevis pin.



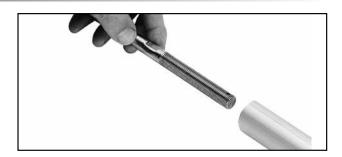
### **Options for Snaking Stay into Foils**

- 1. Swage stud at end of wire.
- 2. Open end of wire and install Norseman or Sta-Lok® stud after foil is assembled.
- 3. When using smaller wires, marine eye may fit. See page 12.
- 4. Rod adapter nosepiece for Harken rod adapter stud.



**WARNING!** Using a threaded nosepiece with only adhesive at the upper rod eye terminal may result in headstay system failure which can cause an accident, damage to your vessel, personal injury, or death. See www.harken.com/en/general-warnings-instructions/ for additional safety information.





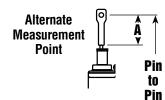


Preassembly Top Foil Length

Measure A and add to this chart and "length chart" below			
Inches mm			
А			
В	.5*	13*	
E	24.0	610	
F	16.4	416	
G			
Total A+B+E+F+G			

<sup>\*</sup>Add 1" (25 mm) if using a 7302 halyard deflector.

Make sure upper measurement points of A and pin-to-pin are the same.



Pin-	1	Pin-to-Pin Length	
Su	2	Subtract ABEFG -	=
Pin-to-	3	Result (Pin-to-Pin – ABEFG)	
	4	Subtract D -	_
,	61 1 ((D)) 1	1 (5)	

To find "D" pick number from chart below that is closest to, but not greater than total from step 3.

11161169	111111
3 X 84 = 252	3 x 2133.6 = 6400.8
4 X 84 = 336	4 x 2133.6 = 8534.4
$5 \times 84 = 420$	5 x 2133.6 = 10668.0
$6 \times 84 = 504$	6 x 2133.6 = 12801.6
$7 \times 84 = 588$	7 x 2133.6 = 14935.2
$8 \times 84 = 672$	8 x 2133.6 = 17068.8
Eyamnle-If result from	om Sten 3 is:

Example-If result from Step 3 is:

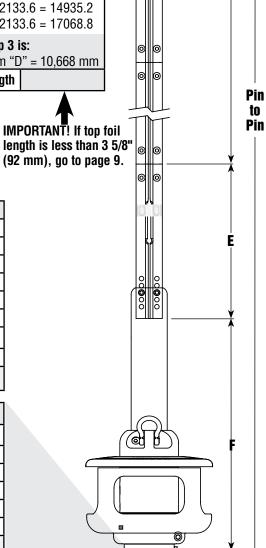
### **Length Check**

After completing worksheet above fill in A, C, D and G below. Add "A" through "G" to confirm total equals your pin-to-pin measurement.

	Pin-to-Pin Length Worksheet			
	Dimensions	Inches	mm	
Α	Center of Pin to Bottom of Terminal			
В	Bottom of Terminal to Top of Foil	.5	13	
C	Top Foil Length			
D	Number of Foils x 84" (2133.6 mm)			
E	Bottom Foil	24.0	610	
F	Bottom of Foil to Crosspin	16.4	416	
G	Crosspin to Clevis Pin			
	Pin-to-Pin Length			

G Toggle Distance from Lower Clevis Pin to Crosspin Hole					
Toggle Part No. Type Clevis Pin			G Distance		
7411.20 1/2	Eye/Jaw Reversible	1/2"	12.7 mm	1.75"	44 mm
7311.20 1/2	Jaw/Jaw	1/2"	12.7 mm	1.75"	44 mm
7311.20 5/8	Stud/Jaw	5/8"	15.9 mm	4.00"	102 mm
7311.21 1/2	Long Link Plate w/Toggle	1/2"	12.7 mm	15.00"	381 mm
7311.21 5/8	Long Link Plate w/Toggle	5/8"	15.9 mm	15.25"	387 mm

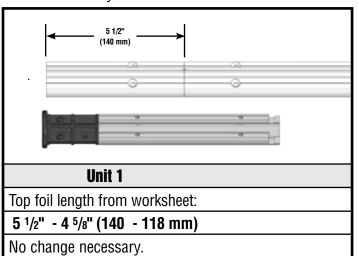
Note: If long link plate is shortened, dimension must be changed or foil will be too short. Measure distance from crosspin down to where clevis pin attaches toggle to boat and use this dimension in G above.

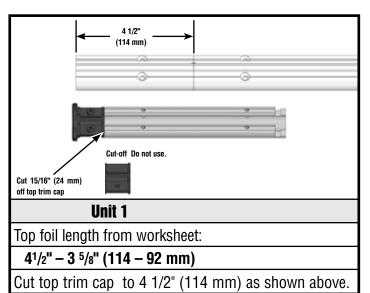


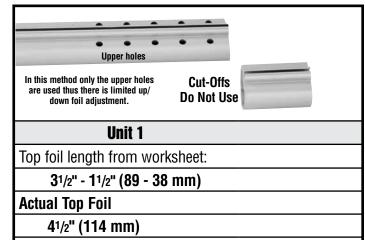
D

Preassembly Short Top Foil

Use one of the following special techniques for foils under 5 1/2" (140 mm) to ensure sufficient bearing surface for foil in area of halyard swivel.





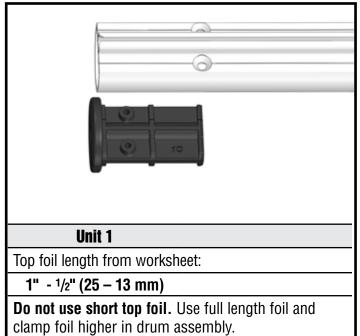


**Do not cut top foil** to length from worksheet. Cut top

by 15/16" (24 mm) as shown at left. Shorten bottom foil

foil to 41/2" (114 mm) and shorten trim cap

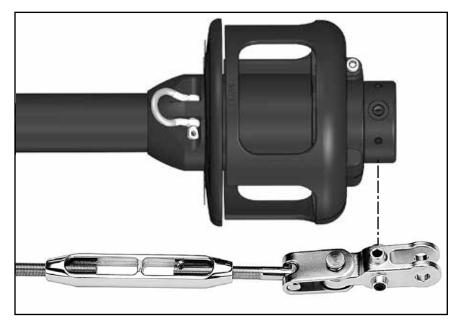
per chart below. Foil will be clamped in upper holes. Shorten bottom of bottom foil by this Top foil length from worksheet **Actual top foil** amount in mm in mm in mm 31/2 4 1/2 1/2 89 114 13 76 3 4 1/2 114 1 25 21/2 64 4 1/2 114  $1^{1/2}$ 38 2 2 51 4 1/2 114 51 11/2 21/2 38 4 1/2 114 64



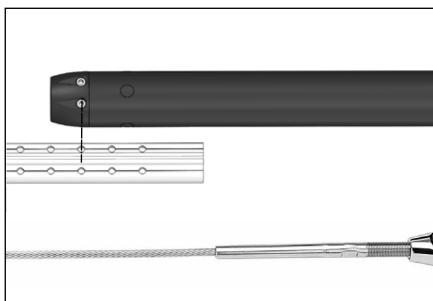
Preassembly Confirm Foil Length

Confirm foil length by laying foils alongside stay with turnbuckle components.

Pull stay out so it is straight. Attach Harken toggle to bottom of stay. Make sure toggle straps are straight. Adjust turnbuckle so that length of stay with Harken toggle will fit boat. Ideally, turnbuckle will be half to two-thirds open to allow for rig adjustment. Line up drum assembly so holes below drum line up with holes in Harken toggle. Make sure toggle is tensioned when measuring.

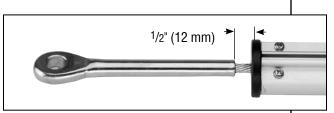


Line up bottom foil so foil clamp is just above or below center of notches in bottom foil.



**Note:** Position top foil so that with top cap the foil will ride 1/2" (13 mm) below terminal. If wire fitting at top of stay is swage, foil must ride just below shoulder of swage. Mark cut line on foil. Wrap tape around foil as a guide so cut is straight.

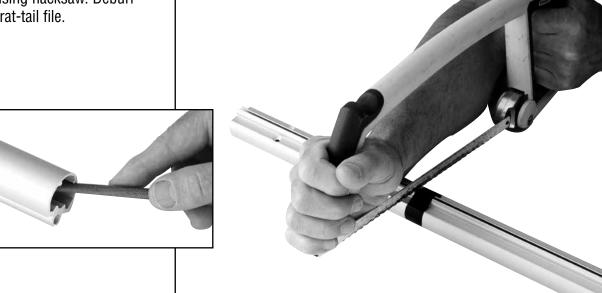
No halyard deflector - 1/2" (12 mm) With halyard deflector 1 1/2" (38 mm)





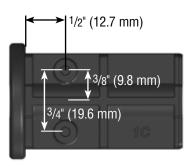
Assembly Top Foil

Cut foil to length using hacksaw. Deburr inside edge using rat-tail file.



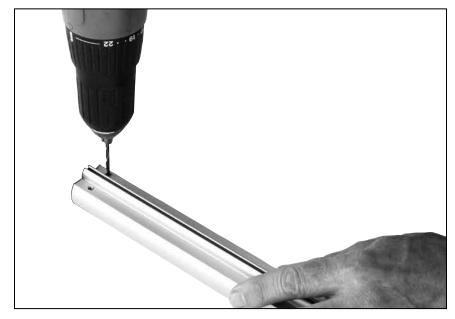
Mark the location of the trim cap screws at the cut end of the top foil.

**Location:** 1/2" (12.7 mm)down from top of foil and 3/8" (9.8 mm) from center of the sail groove. See dimensions below.



Drill two 1/8" (3 mm) holes in foil for self-tapping screws.





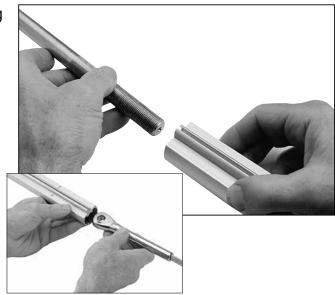
Assembly Top Foil

The following instructions cover installing foils on stay starting from the bottom. Foils slide over a swage stud fitting or wire end where a Norseman-/Sta-Lok®-type stud is used after foil assembly.

**Tip:** In some cases foils can slide over a marine eye. This allows other assembly options:

- Assembly from both ends for faster assembly
- Over a marine eye located on the bottom of the stay
- From the top if lower terminal is part of turnbuckle

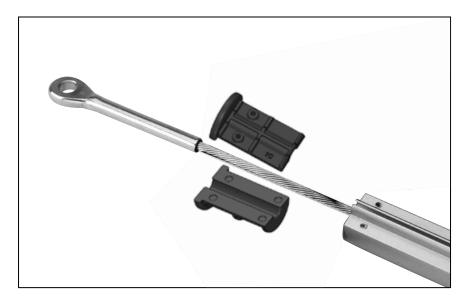
**Check fit of marine eye before proceeding.** This will generally work with smaller wires within the unit's rigging specifications.



Alternate assembly over marine eye

Place halves of trim cap over wire and insert into top foil. Use a small hammer to tap in place if necessary.

Tip: With foil groove up, have screw holes on the upper half.

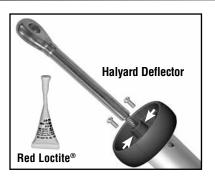


Install self-tapping trim cap screws.

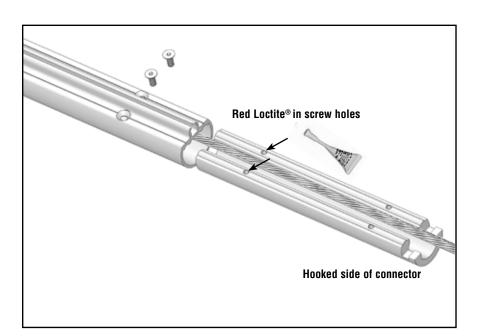


Assembly Top Foil

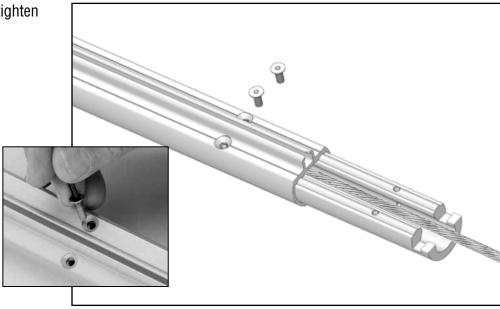
Assemble Halyard Deflector if used.



Put a drop of red Loctite® in screw holes. Place connector on wire with hooked side down.



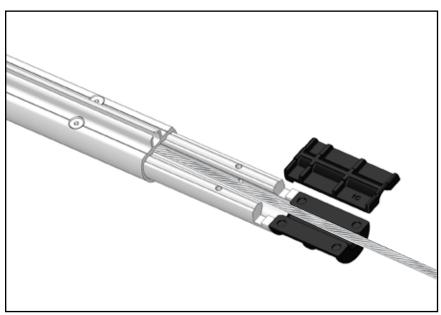
Use a hex key wrench to securely tighten screws.



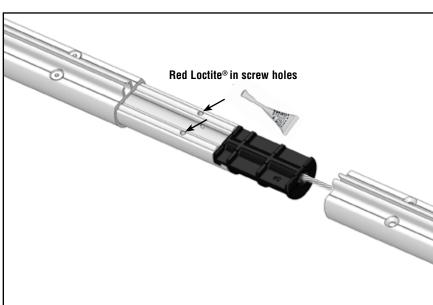
MKIV Ocean Unit 1

Assembly Foil/Connectors

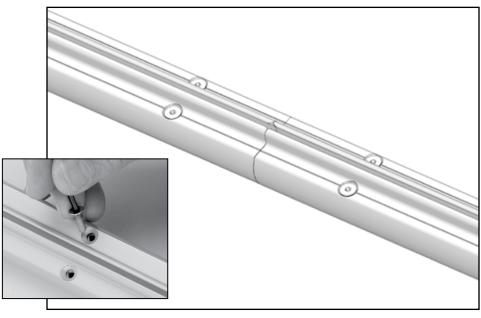
Sandwich bushings on wire, mating hook of plastic bushing with connector and mating with four recesses in bottom part of bushing.



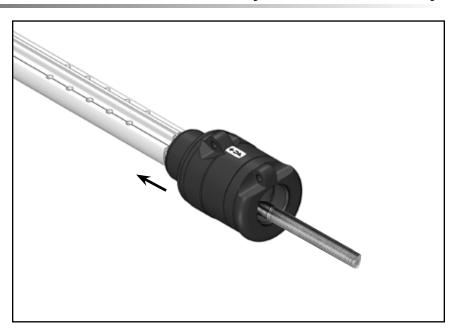
Put a drop of red Loctite® into screw holes.



Slide foil completely over bushings and connector. Use a hex key wrench to securely tighten screws. **Continue assembly of foil system.** 



Slide halyard swivel onto foil. **IMPORTANT!** Make sure up-arrow is up.



Slide drum assembly onto foil.





Apply a few drops of red Loctite® to threads of nosepiece. Screw main threaded stud

Screw main threaded stud portion onto bronze nosepiece until flats align with two cotter pin holes in terminal body.

Tip: Turn nosepiece completely into threaded stud portion. Flats will be close and may only require a small half turn to align with cotter pin holes.





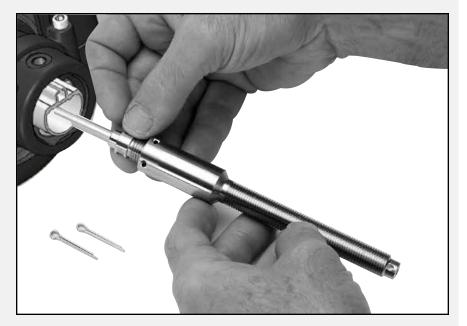




Insert two cotter pins and spread. Clean excess Loctite® from terminal body using special care to ensure that there is no red Loctite® on threaded stud.





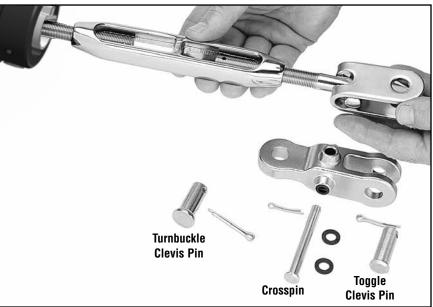




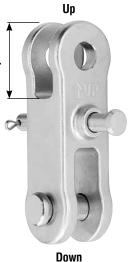
Assemble turnbuckle and attach Harken toggle.

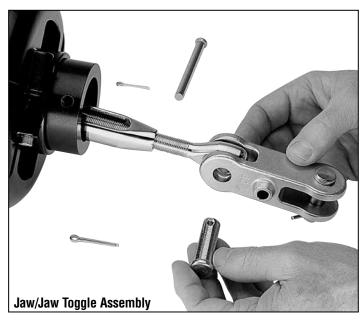
**Note:** If using Sta-Lok® or Norseman stud, you must use a washer above stud as shown below.





Make sure shallow jaw is up.



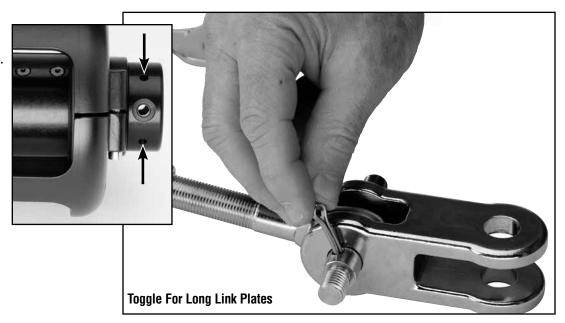






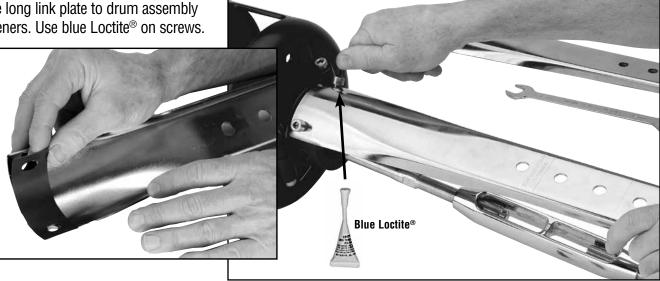
Determine height of link plates to provide anchor clearance and cut to length. Cut at scribe mark. Deburr edges.

Connect eye to toggle jaw using special clevis pin. Secure using cotter pin.



### Apply Isolator.

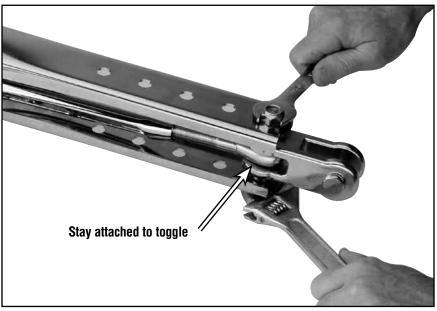
Fasten one long link plate to drum assembly using fasteners. Use blue Loctite® on screws.



Fasten second long link plate to drum assembly and secure to toggle using locknuts.



**WARNING! Stay must attach** to toggle. Do not attach stay to crosspin at drum assembly because crosspin and plates may fatigue and break.



Assembly

If stay length is set, use side cutters or needle-nose pliers to bend cotter pin to secure turnbuckle.

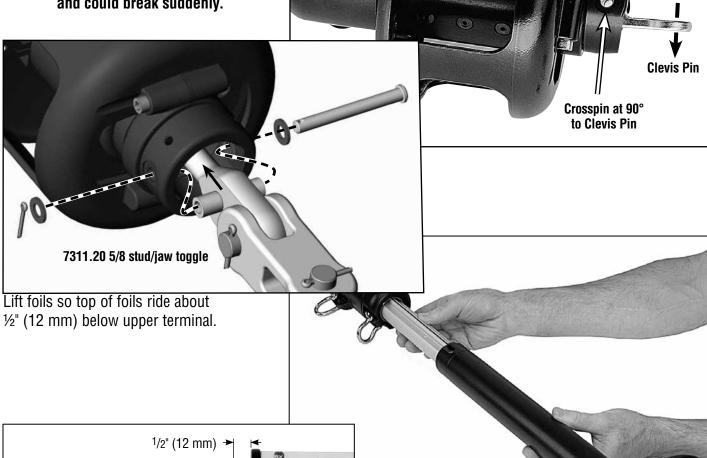


Slide lower drum assembly over turnbuckle and attach using long crosspin.

Use plastic washers provided.



WARNING! Crosspin must be 90 degrees to clevis pin that attaches unit to boat. If pins run same direction toggle will fatigue and could break suddenly.

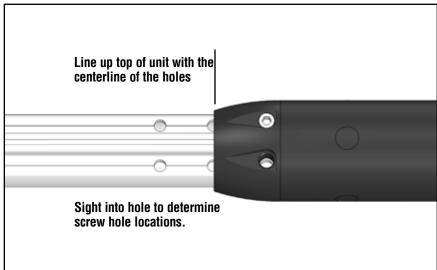


Assembly Feeder/Final

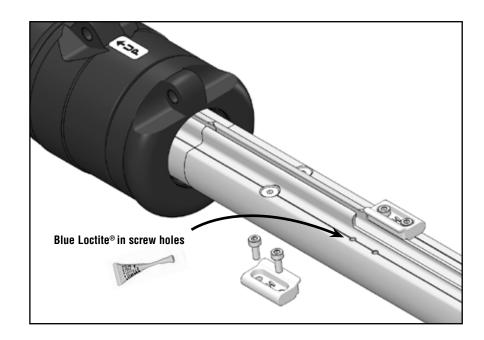
Secure using hex key. Use Tef-Gel on screws. **NOTE:** You will likely adjust foil height again once system is up on the mast and turnbuckle adjusted.



Tip: To find hole position, line up the top of the lower unit with the halfway point of the screw holes above. Also sight into the screw holes (unit 1 only).



Slide halyard swivel above feeder. Place feeder tabs in position. Use a drop of 833 Blue Loctite® in screw holes. Use hex key wrench to secure.



Have extra cotter pins on hand to replace used ones at base of unit and for turnbuckle. Hold foils and remove foil clamp screws. Lower foils.

Remove crosspin holding lower unit to turnbuckle. Raise drum assembly and use halyard to hold unit at about 3 1/2' (1 m) above deck. Raise foils and secure with second halyard. *Allow room above for turnbuckle take up*.

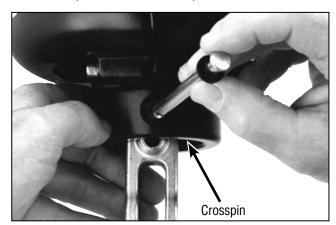


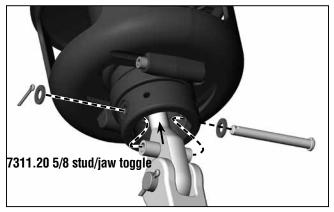
WARNING! To avoid injury, make sure drum assembly and foils are securely lifted using a halyard before adjusting turnbuckle. Failure to do so may result in furler dropping suddenly, causing damage to the furler, or severe injury. See www. harken.com/en/general-warnings-instructions/ for additional safety information.



WARNING! Stay turnbuckle must attach to toggle. Do not attach stay to crosspin at drum assembly because crosspin and plates may fatigue and break causing an accident, damage to your vessel, personal injury, or death. See www.harken.com/en/general-warnings-instructions/ for additional safety information.

Adjust turnbuckle. Use sidecutters or needlenose pliers to bend cotter pin. Replace used cotter pins. Lower unit and install crosspin and new cotter pin.







Lift foils so top is 1/2" (12 mm) below upper terminal. Use Tef-Gel on foil clamp screws when you replace them.





Commissioning Lead Line to Cockpit





Run line through enclosed window in guard and into hole in bottom plate of spool. Tie a small overhand knot and pull it up under drum assembly.



WARNING! Lead line through enclosed window. If line is led through opening between two enclosed windows it can ride above lineguard and jam furler which can cause loss of control of boat.

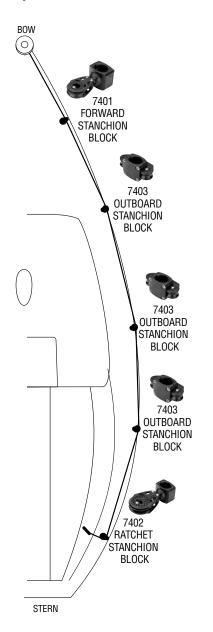
Note location of sun cover. Charge system by rotating furler to wrap line on drum.

Tip: Sun cover to starboard—turn clockwise to charge. Sun cover to port—turn counter-clockwise. Tension line while charging.

### **Mount Lead Blocks**

Furling line can be led down either side of boat. If boat is in slip, consider mounting on the side opposite the dock. Remove four screws on stanchion blocks. Clamp blocks to stanchions. See instructions below.

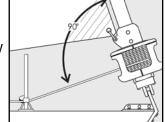
Tip: Start all four screws before tightening.



### 7401 Forward Stanchion Block

Position 7401 Forward Stanchion Block so line enters drum at right angles to headstay and centers vertically in opening. Install so line is inside stanchion. **Correct block position is critical to even line** 

Correct block position is critical to even line spooling and ease of furling.



### 7403 Outboard Stanchion Blocks

Install 7403 Outboard Stanchion Blocks so line is outside stanchions.

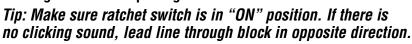
Number and placement of leads depends on boat length and number/configuration of stanchions.



### 7402 Ratchet Stanchion Block

Mount 7402 Ratchet Stanchion Block as furthest-aft lead to prevent line overrides in drum when unfurling. Position ratchet block so line turns at least 90°. Install so line is inside stanchion.

Lead line through block so ratchet makes clicking sound when pulling line to furl sail.

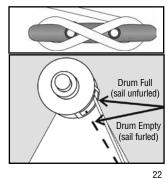


Lead line to Furling Line Cleat in cockpit.



Install so line is angled as shown. Use #10 (5 mm) fasteners.

**Note**: As furling line lead changes, make sure line doesn't chafe against line guard. Rotate line guard if necessary.





Commissioning Prevent Halyard Wrap

### **Halyard Wrap**

The most serious problem with furling systems occurs when the jib halyard wraps around the headstay foil. Halyard wraps will keep you from furling or unfurling and may cause serious damage to the unit and the halyard.



WARNING! In severe cases, a halyard wrap can cause loss of control of boat and/or headstay can break suddenly. Make sure halyard is clear of top foil before using system.

### **If Halvard Wraps**

If halyard wraps, do not force unit to turn. Attempt to open sail by carefully furling in and out a little at a time. If sail will unfurl, lower it by releasing jib halyard. Severe halyard wraps can only be cleared by a professional going aloft and freeing halyard.

If sail will not furl or unfurl, try to remove jib sheets and manually wrap sail around headstay.





WARNING! Do not go aloft on boat's halyards if there has been a halyard wrap. Do not use boat. Damage to halyard, headstay, stay terminals, or connections as a result of a halyard wrap may cause these parts to break suddenly causing mast to fall down while person is aloft. Sailing or motoring with boat after a wrap can result in the headstay breaking and mast falling down. Before using boat, have a professional rigger inspect and replace parts as necessary using following methods.

A professional rigger must carefully inspect the masthead area using a secure hoisting method. Inform rigger that there has been a halyard wrap so they can avoid an accident by relying on standing rigging or halyards. Inspection must be done while rigger is suspended from a separate crane or mast must be lowered to perform inspection. Some professionals may rig a new line through internal masthead sheaves to serve as a temporary headstay to hold mast in place. Wire, rod rigging, terminals, toggles, clevis pins, or cotter pins must be inspected and replaced if they show any signs of damage.

### **Prevent Halyard Wrap**

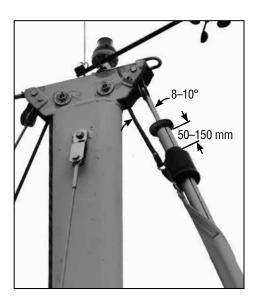
To prevent wraps, the halyard must exert a slight pull to the rear. This allows the foils to turn while halyard remains stationary.



WARNING! Sail must be fitted to foil length before using to prevent halyard wraps and possible headstay loss.

- 1. Halyard swivel should be within top 2–6" (50–152 mm) of foil unless a halyard restrainer is used.
- 2. Halyard must pull slightly to rear (8–10°).
- 3. Halyard must be snug, but not too tight.

Test furler at dock, but if water is smooth an incorrect lead angle may not be apparent. Halyard wraps usually occur in wave action when lead angle is not correct. The 8–10° angle shown at right is critical.



### **Pendants**

If the your sail luff is not long enough to position halyard swivel high enough to create an 8–10° angle as shown, you must add a pendant. Pendants should be made of plastic-coated wire and be permanently attached so sail height will be correct. Adjustable-length pendants are not acceptable, as they might not be adjusted correctly during a sail change.

- 1. Raise sail so sail is near the top of the foil. Do not attach tack shackle.
- 2. Position halyard swivel correctly near top of headstay.
- 3. Secure halvard.
- 4. Tie a piece of rope to sail tack.
- 5. Lead line through tack shackle on furling drum.
- 6. Tension sail.
- 7. Measure distance from tack shackle to sail tack and permanently attach pendant of this length to head of sail.
- 8. Repeat procedure for every jib in your sail inventory.



To prevent wraps, jib halyard must pull slightly to rear. On most boats, halyard lead angle is acceptable if halyard swivel is raised to top of foil.

On some boats halyard sheaves are located too close to headstay and a Halyard Deflector or Halyard Restrainer must be used.

Halyard restrainers should be used only when required by masthead geometry. Restrainers tend to limit sail luff length and may cause problems if not installed properly.

If your boat needs a Halyard Deflector, use Part No. 7302 or a Halyard Restrainer, use Harken Part No. 944.

Restrainer should be mounted as high as possible on face of mast. Position restrainer so that foils will not hit it when under load.

The restrainer should deflect halyard as little as possible or you may experience difficulty in tensioning sail luff, friction when furling, and possible damage to foils. To decrease deflection angles, shorten sail luff.

Tip: Boats used in charter service should have a halyard restrainer, regardless of masthead geometry.

### **Halyard Tension**

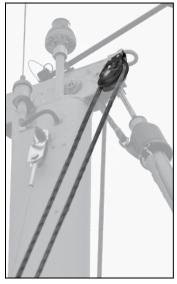
The jib halyard should be firm, but not too tight.

Tip: The luff foil system supports sail along its length so halyard tension is used only to shape sails, not to support them. Use enough halyard tension to remove some wrinkles along luff of sail. Do not tension halyard enough to cause vertical wrinkles in luff of sail. Tension to adjust position of draft in sail to suit sailing conditions. Halyard should be firm but not tight. If in doubt, release halyard tension. To protect sail, ease halyard when boat is not in use.















### **Spinnaker Halyards**

Spinnaker halyards occasionally cause problems with furling.



WARNING! In severe cases, spinnaker halyards can jam furler causing loss of control of boat. Make sure halyards are clear of top of foils and halyard swivel.

On many boats it will not be possible to attach spinnaker halyard to bow pulpit or it may be "sucked" into jib when furling.

On some boats the spinnaker halyard lays across headstay and will catch on halyard swivel, foils or jib halyard. To prevent problems it may be necessary to install a masthead bail to move spinnaker halyard block forward and to one side.

Boats with external halyards may find it necessary to flip both ends of spinnaker halyard behind spreaders to prevent fouling with furling system.

### **Headstay Tension**

A furling system will work best if headstay is tight. A loose headstay is difficult to rotate and can cause unusual wear on foil joints.

To adjust headstay tension, remove sail and furling line from unit and follow instructions on page 21.

Tip: Before adjusting headstay tension, slack mainsheet and vang.

### **Backstay Adjusters**

Backstay adjusters allow headstay tension to be varied to change sail shape to match conditions. They permit a very tight headstay to be eased when boat is not in use. For best performance, consider adding a backstay adjuster; either a block and tackle, a mechanical adjuster like those offered by Harken, or a hydraulic adjuster.

Remember to keep headstay tight for best performance when furling or reefing.

If your boat is fitted with an adjuster be sure that it is tensioned **before** the halyard is tensioned. If not, backstay adjuster may increase halyard tension and could damage the sail or furling system.

Racing boats often slack the headstay completely when sailing downwind. Check to be sure that foil does not jam against upper headstay terminal when backstay is released. To prevent this, it may be necessary to shorten foil slightly.



Operation Sail: Raise/Storm/Reef



WARNING! Sail can become uncontrollable when raising in windy conditions, resulting in loss of footing. Choose wind conditions to match your experience and ability. If changing sails underway, take all safety precautions when working on the foredeck. See www.harken.com/en/general-warnings-instructions/.

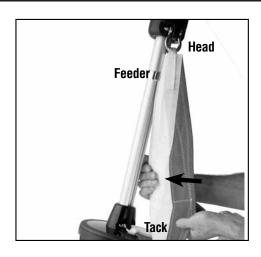
### **Raise Sail**

Choose conditions with little or no wind when raising sail at the dock. Have bow of boat pointing into the wind.

- Note: Make sure drum assembly is wrapped with line. Shackle tack of sail to drum. Install shackle so screw pin head is on same side as sun cover.
- 2) Secure genoa sheets to clew of sail using bowline knots.
- 3) Attach genoa halyard to halyard swivel.
- 4) Carefully guide sail into feeder and then into foil groove.
- 5) Attach head or pendant at head of sail to halyard swivel.
- 6) Hoist sail slowly, making sure luff tape does not jam in foil. **IMPORTANT! Forcing sail can cause luff tape to rip.**

Tip: New sails are often stiff and may hang up at feeder during raising. Do not force sail when it hangs up—lower and remove twist. Sails "break in" with use and will become easier to raise.

- 7) Line up front of sail so it is parallel to foil and feeds smoothly when sail is hoisted.
- 8) Put moderate tension on the halyard and secure.
- 9) Check the top area of the furler for interference from halyards. See "Check Halyards."
- 10) Practice rolling sail in and out at the dock. See "Furl" and "Unroll Sail."
- 11) If not sailing right away, make sure sail is furled carefully. See "Secure Sail."



IMPORTANT! Pay careful attention to "Secure Sail" on next page. If leaving the boat, you must secure sail to prevent damage if wind increases while you are away.

### **Furl and Reef**

To furl or reef, ease the jib sheets and pull furling line.

In very light air, it may be necessary to place some tension on jib sheet to ensure a tight furl.

In a breeze, you must **completely** luff sail by **totally** slacking jib sheets before furling.







The furling line should pull readily. The amount of force required is related to amount of wind, but a Unit 1 should never require use of a winch to furl. If the sail will not furl, or if furling requires a great deal of effort, there is a problem with system. Consult the Troubleshooting Guide on Page 30. Do not use a winch to force a system to turn. If you are certain that the system is operating properly, you may use a winch to make furling easier.

Operation Reef/Secure Sail

### Reef

A sail may be partially furled before you resume sailing. This is known as reefing.

Many sailors find it helpful to place marks on foot of sail so that they can reef to a variety of predetermined jib sizes. This allows marks to be placed on jib lead tracks or toe rail so that lead block position can be changed to correspond to reefed jib.

Sails are generally reefed to balance boat and to reduce heeling moment. Sails may also be reefed to improve visibility or to slow boat while sailing in congested areas or entering or leaving harbors.

### **Storm Sails**

Besides a general multi-purpose genoa, use a storm sail to go offshore. If necessary add luff tape to fit foils. Add pendants to ensure that halyard swivel is properly positioned at top of headstay. See page 23. Heavy-air working jibs and storm jibs may be reefed and furled like any other sail.



### **Secure Sail**

When furling the sail completely, make sure sheets and furling line are secured. Check amount of line on the spool compared to the furled sail before using the system.

A completely furled sail must have:

- a. Two to three wraps of jib sheet wrapped around sail.
- b. Two wraps minimum of line wound on spool.
- c. Furling line securely cleated.
- d. Jib sheets securely wrapped on winch and held in self-tailing jaws.

Furl at dock with tension on sheets to duplicate furling in high wind.

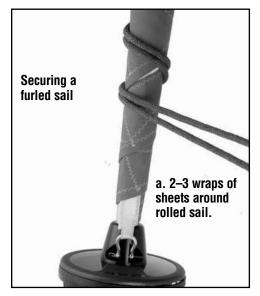
Remember that sails furled in light wind and left loosely secured can be a problem if wind increases.

IMPORTANT! Remove sail from furler if extreme winds are predicted, especially if boat is left unattended.

IMPORTANT! Check all points above—a, b, c, and d—when leaving boat to avoid damage to furler or boat.

A loosely rolled sail can catch wind in a storm. Sheets or furling lines can loosen as winds increase and allow furler to unroll. If no wraps of line are on spool, the line deadend can break the drum when the boat motors through waves.

Be sure mooring lines are not placed across furling line where they may cause chafe.

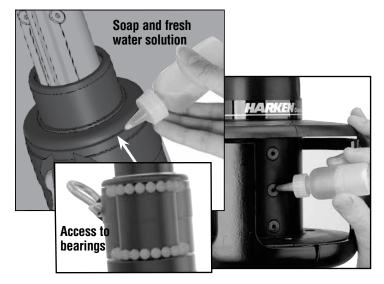




b. 2–3 wraps of line on spool

### If you want to:

ii you want to.			
	Untie jib sheets and keep sail	Turn spool to unroll a couple of wraps of line.	Retie sheets.
Add more wraps of line on spool.	completely rolled. Secure with sail tie.	Turn spool to add a couple of wraps of line.	nelle sileels.



### Clean

Keep unit clean. When you wash boat, flush unit with soap and fresh water. Occasionally lower sail and flush halyard swivel bearings by squirting soap and fresh water solution into space indicated at left. This will flush both upper and lower races of balls.

At least twice a year clean the unit more thoroughly by removing line (first note direction of spool) and flushing bearings with soap and fresh water.

Clean foils by washing with soap and water.

To clean foil sail grooves, use the halyard and rig a downhaul to run a scrap of luff tape up and down the foil groove.



WARNING! Periodically inspect items listed below and any others as necessary. Failure to inspect can cause an accident.

### **Inspect**

Inspect unit for signs of chafe, wear, or damage.

Inspect clevis and cotter pins below and inside drum assembly for signs of loosening. Check headstay tension for signs of loosening. Inspect swage fitting and lower toggle for signs of stress corrosion.

Inspect Norseman or Sta-Lok® terminal or rod terminal for signs of loosening.

Inspect all screws on unit to be sure they have not loosened. Inspect foil to make sure that it has not dropped into drum assembly. Periodically inspect wire for signs of wear or unraveling.





### **Replace Line**

Use Harken supplied line or source a good quality line with good wear characteristics. Use 9/32" (7 mm) line with break strength exceeding 2500 lbs (1130 kg). Smaller boats or smaller sails may allow 5/16" (8 mm) line. If a larger diameter line is desired, consult with a rigger about using tapered line with a high strength core and cover removed in forward part of line.

### Storage - Mast Down

In areas where it freezes, do not store system where water can accumulate in foils. When water freezes it will rupture aluminum. Store foils under cover, with sail groove facing down or on an angle so water will run out.

### Storage/Transporting

Do not store or transport system with drum assembly extending beyond mast. Remove masthead clevis pin and shift furler up so drum assembly can be strapped securely to mast. Some people remove drum assembly and halyard swivel for storage and transport.

### **After Storage or Transport**

After storing or transporting unit, clean thoroughly including ball bearings. See instructions above.

### **Loosen Foil Clamp Before Slacking Backstay**

In order to prevent foils from locking against upper stay terminal when backstay is released, loosen foil clamp screws and lower foil before loosening backstay.

### **Troubleshooting**

Problem	Probable Cause	Solution
Sail will not furl or is difficult to furl.	Jib halyard is wrapping around headstay because angle between mast and and halyard is too shallow	See installation instructions regarding optimal halyard angle. It may be necessary to mount a halyard restrainer on front of your mast to hold halyard to rear.
	Jib halyard is wrapping around the headstay because halyard swivel is too low.	See installation instructions regarding optimal halyard swivel height. A wire pendant may be needed at head of sail to raise halyard swivel to proper height.
	Jib halyard is too tight.	Ease jib halyard.
	Foils riding on turnbuckle.	Raise foils. See adjusting turnbuckle on page 21
	Foils too high, binding on swage eye.	Lower foils until clear. See adjusting turnbuckle on page 21.
	Spare halyard is wrapping in sail as it furls.	Secure spare halyards away from furling headstay by flipping them behind spreaders
	Salt or dirt in bearings.	Flush bearings frequently with fresh water and detergent solution.
	Furling line tangled in drum.	Overrides are best prevented by using a 7402 ratchet block as the last furling line lead to maintain proper drag on line while unfurling.
	Stop knot catching.	Make sure knot is a single overhand and is pushed up inside drum.
	Sail full of wind.	Luff completely before furling or reefing.
	Sail flogging too much.	Release a short length of sheet, pull some furling line and repeat.
	Jib sheets are not free.	Free jib sheets.
	Foil out of drum assembly.	Reinstall foil in drum assembly and tighten clamp screws.
	No wraps of furling line on drum.	Remove sheets. Rotate stay wrapping as much furling line on drum as possible.
	Lineguard assembly has slipped down.	Tighten line guard assembly screws securely.
	Line through 7402 ratchet backwards.	Rerun line.
	Halyard swivel installed upside down.	Remount swivel correctly.
Sail will not unfurl or will not unfurl	Jib halyard is wrapping around headstay because angle between mast and halyard is too shallow.	See installation instructions regarding optimal halyard angle. It may be necessary to mount a halyard restrainer on front of your mast to hold halyard to rear.
completely.	Jib halyard is wrapping around the headstay because the halyard swivel is too low.	See installation instructions regarding optimal halyard angle.
	Foils riding on turnbuckle.	Raise foils. See adjusting turnbuckle on page 21.
	Foils too high, binding on swage eye.	Lower foils. See adjusting turnbuckle on page 21.
	Jib halyard is too tight.	Ease jib halyard.
	Spare halyard is wrapping in sail as it furls.	Secure spare halyards away from furling headstay by flipping them behind spreaders
	Salt or dirt in bearings.	Flush bearings frequently with fresh water and detergent solution.
	Furling line is not free.	Free furling line.
Sail will not furl	Insufficient furling line on drum.	Remove sheets. Rotate stay, wrapping as much furling line on drum as possible.
completely.	Too much line on drum.	Adjust amount of line on drum or change position of forward lead block to allow line to roll evenly on drum.
	Spare halyard catching in sail as it furls.	Move halyards away from furling headsail as above.
Headstay rotates in jerks or elliptically.	Insufficient tension on headstay.	Tighten headstay and/or backstay to eliminate sag in headstay.
Sail does not stay	Sail not furled tightly on stay.	Maintain drag on sheets while furling.
furled.	Furling line not secure.	Secure furling line.
Sail will not go up.	Luff tape will not go into groove.	Check luff tape for fraying.
		Check luff tape size.
	Sail catching at prefeeder.	Flake sail more loosely on deck.
	Dirt in groove.	Clean groove.
Sail will not raise	Halyard swivel is hitting end stop.	Luff of sail is too long and must be recut.
completely or luff will not tension.	Angle between halyard and mast is too sharp and halyard is pulling too much to the rear.	Halyard must be routed from a point higher on mast. This may require that any halyard turning blocks aloft be replaced or sail shortened.
Sail will not come down.	Halyard is wrapping on headstay.	Angle between headstay and halyard is too shallow and must be optimized per installation instructions.
	Halyard swivel off foil.	Sail luff too long or foil is too short or low and must be lengthened or raised.
Ultravoilet cover rolls up inside of sail.	Furling line is wrapped on drum in wrong direction.	Remove sheets. Pull line to remove all furling line from drum. Turn stay to rewind line on drum in opposite direction. Line guard and cowling alignment may need to be adjusted.
Line jams between guard and plastic spool plate.	Line is not led through windows.	Pull line through enclosed window.

Warranty
https://www.harken.com/en/worldwide-limited-professional-customer-warranty/
or call, write, email or fax Harken, Inc.,
Pewaukee, WI USA

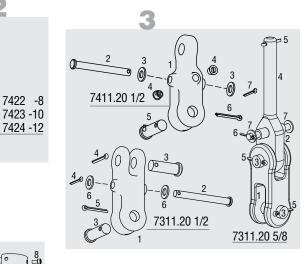
MKIV Ocean Unit 1 Parts List

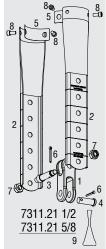


No.	Description	Order	Part No.
Hu	b Assembly	1	HFG990
1	Clamp Screw (M8 x 16 mm custom dogpoint SS	2	HFS1337
2	Cover with threaded insert	2	H-83150
3	Flange half with threaded insert	2	H-35600C
4	Screws for flange and cover M4 x 10mm FH SHCS	4	HFS980
5	Guard half	2	H-35199E.GREY
6	Guard Screw (M6 x 40mm SHCS)	2	HFS1052
7	Shackle	1	2110
8	Label for guard half	2	5356
9	Label for tack	1	5359
10	IGUS® Crosspin Bushings for hub	1	H-36636A
11	Hub	1	7511.10BASE
Reorder	12 Delrin® Ball Bearings for hub	78	MP-118
parts	13 Ball Plugs for hub	3	H-335144A

No.	Description	Order	Part No.
Rod Adapter Stud w/Nosepiece (-8)		1	7422 -8
0 1	Stud (Main Body)	1	H-41536
2	Nosepiece (-8)	1	H-41534
3	Cotter Pin ( <sup>3</sup> /32" x 1" 18-8)	2	HFS1341
Rod A	dapter Stud w/Nosepiece (-10)	1	7423 -10
1_	Stud (Main Body)	1	H-41536
2	Nosepiece (-10)	1	H-41535
3	Cotter Pin ( <sup>3</sup> /32" x 1" 18-8)	2	HFS1341
Rod A	dapter Stud w/Nosepiece (-12)	1	7424 -12
1	Stud (Main Body)	1	H-41531
2	Nosepiece (-12)	1	H-41527
3	Cotter Pin ( <sup>3</sup> /32" x 1" 18-8)	2	HFS1341

No.	Description	Order	Part No.
	w Toggle Reversible	1	7411.20 1/2
1	Toggle	1	H-37675C
2	Crosspin ( <sup>5</sup> /16" x 2 <sup>11</sup> /16")	1	H-42396
3	Nylon Washer	2	HFS1109
4	Cross Hole Plug	2	H-42049
5	Clevis Pin (1/2" x 1.46")	1	H-42395
6	Cotter Pin (1/8" x 1" 18-8)	1	HFS220
7	Cotter Pin (3/32" x 3/4" 18-8)	1	HFS181
law/Ja	aw Toggle	1	7311.20 1/2
1	Toggle	1	H-42336
2	Crosspin (5/16" x 2 <sup>11</sup> /16")	1	H-42396
3	Clevis Pin (1/2" x 1.46")	2	H-42395
4	Cotter Pin (1/8" x 1" 18-8)	2	HFS220
5	Cotter Pin (3/32" x 3/4" 18-8)	1	HFS181
6	Nylon Washer	2	HFS1109
Stud/Ja	aw Toggle	1	7311.20 5/8
1	Toggle	1	H-41300
2	Crosspin ( <sup>5</sup> /16" x 2 <sup>11</sup> /16")	1	H-42396
3	Clevis Pin (5/8" x 11/2")	2	H-42397
4	Stud	1	H-43207
5	Cotter Pin (1/8" x 1" 18-8)	3	HFS220
6	Cotter Pin (3/32" x 3/4" 18-8)	1	HFS181
7	Nylon Washer	2	HFS1109
	Ouden Best No. Best No.		



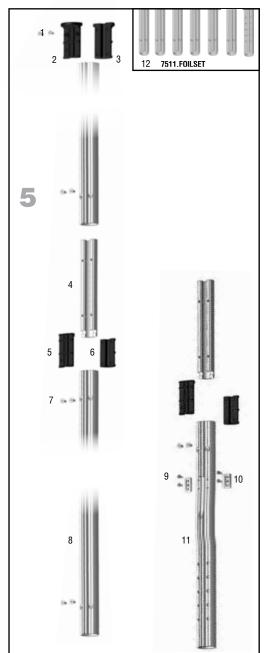


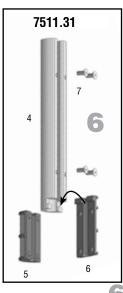
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	No.	Description	Order	Part No.	Part No.
Lo	Long Link Plate w/Toggle			7311.21 1/2	7311.21 5/8
	1	Toggle	1	H-42159	H-41300
	2	Strap	2	H-42178	H-42178
	3	Upper Clevis Pin (Custom)	1	H-42170	H-42171
	4	Lower Clevis Pin	1	H-42395	H-42397
	5	Isolator	2	H-42182	H-42182
	6	Cotter Pin	2	HFS220*	HFS203**
	7	Nylon Locking Nut (M10)	2	HFS1141	HFS1141
	8	Allen Cap Screws (M6x1x12MM SHCS)	4	HFS876	HFS876
	9	Loctite® Blue	1	833	833

<sup>\* (1/8&</sup>quot; x 1" 18-8) \*\*(5/32" x 11/4" 18-8)

MKIV Ocean Unit 1 Parts List





HFG991

	Description	Order	Part No.
1	Trim Cap Screw 6x3/8" Tap (Qty includes 1 extra)	3	HFS1127
2	Trim Cap (bottom half)	1	H-83391
3	Trim Cap (top half)	1	H-83390
4	Connector (Quantity is for standard pkg.)	6	7511.31F
5	Connector Bushing (bottom, longer with hook)	6	H-83383
6	Connector Bushing (top half, shorter)	6	H-83382
7	Foil Screw M4x10mm FH SHCS (Qty includes extra)	26	HFS980
8	Foil 7' (2.13 m) (Quantity is for standard pkg.)	6	7511.30
9	Feeder Screw M3x8mm SHCS (Oty includes 1 extra)	5	HFS1407
10	Feeder Half	2	H-83419
11	Bottom Foil 2' (610 mm)	1	7511.33F
12	Foil set includes (6) 7511.30 and (1)7511.33F	1	7511.FOILSET

Connector w/Bushings and Foil Screws		1	7511.31
4	Connector	1	7511.31F
5	Connector Bushing (top half, shorter)	1	H-83382
6	Connector Bushing (bottom, longer w/ hook)	1	H-83383
7	Foil Screw	4	HFS980

	Description	Order	Part No.
<b>Halyard Swivel</b>		1	HFG991
s	1 Clip/Smalley Ring	1	H-83304
Reorder parts	2 Shackle 6 mm	2	2110
Be D	3 Torlon® Ball Bearings	42	MP-129

IMPORTANT! - Ball bearings are not self contained. Remove halyard swivel to change balls or use shaving cream to hold balls in place. Use a catch box taped below.

Description	Order	Part No.
Instruction Manual	1	5390
Loctite® Red	1	HFG739
Loctite® Blue	1	833
7 mm Double Braid Polyester (70' / 21.3 m)	1	HFG233

TO A PARKET WITH THE PARKET WI	5390 HFG739
8	833
	HFG233



/ IIIIII Duuble braiu Pulyester (70 / 21.3 III)	<u> </u>	กรนะงง
Description	Order	Part No.
Lead Block Kit (sold separately)	1	7404
29 mm Outboard Lead Assembly	3	7403
57 mm Carbo Ratchet Assembly	1	7402
40 mm Carbo Assembly	1	7401
Horn Cleat	1	HCP168
Halyard Restrainer (sold separately)	1	944
Sheave/SS Inner Race Only	1	944ASSY
Clevis Pin (1/4" x .9" 18-8)	1	HFG467
Bracket-Small	1	HCP393
Cotter Pin ( <sup>1</sup> /16" x <sup>1</sup> /2" 18-8)	1	HFS118
Halyard Deflector (sold separately)	1	7302
Hex Keys		
2.5 mm	1	HCP1387
3 mm	1	HCP1089
4 mm	1	HFG640
5 mm	1	HFG642
5 mm Long	1	HFG643w

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